

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

CIVIL ACTION NO.: 04 10641 RCL

ML Strategies, LLC,

Plaintiff,

v.

The Noisette Company, LLC
d/b/a Noisette Company,

Defendant.

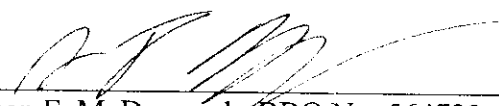
**DEFENDANT, THE NOISETTE COMPANY, LLC'S
CORPORATE DISCLOSURE STATEMENT**

Pursuant to Local Rule 7.3, the defendant, The Noisette Company, LLC, hereby states that it has no parent corporations and there is no publicly held corporation that owns ten percent or more of its stock.

Respectfully submitted,

The Noisette Company, LLC
By its attorneys,

MORRISON, MAHONEY & MILLER, LLP


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Dated: December 7, 2004